

Date: 26th May, 2018

To, BSE Ltd. Department of Corporate Services Corporate Relation Department 14 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001.	To, Ahmedabad Stock Exchange Limited Kamdhenu Complex, Opp Sahajanand College, Panjara Pole, Ahmedabad - 380015.
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Sub: Submission of Disclosure received under Regulation 29(2) of SEBI (SAST) Regulations, 2011

BSE: Scrip Code: 539407

ASE: Scrip Code: 67142

Dear Sir,

With reference to the aforementioned subject we would like to inform you that the Company has received a disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 from Mr Navin Ramjiyani, in his capacity as the Director, for and on behalf of Generic Engineering and Construction Private Limited.

We are attaching herewith the same for your kind reference. Requesting you to kindly take the above information on your record and acknowledge the same.

Thanking you,
Yours Faithfully,

For Generic Engineering Construction and Projects Limited
(formerly known as Welplace Portfolio and Financial Consultancy Services Limited)


Ami Shah
Company Secretary



GENERIC

ENGINEERING & CONSTRUCTION PRIVATE LIMITED

Reg. Office : Bldg. No.9, Shop No.1, A/B Sorrel Apt.,
Ground Floor, Near Ganesh Temple, Pantnagar, Ghatkopar (E),
Mumbai - 400 075, Maharashtra - India. Telefax : 022-21022072
Mob : 9167720671/72 • Email : info@gecpl.in

BSE Ltd.

Department of Corporate Services
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

M/S Generic Engineering Construction and Projects
Limited

201 & 202, Fitwell House, LBS Road, Opp Home Town,
Vikhroli (West), Mumbai - 400083

CIN : U52901MH2011PTC148990

Scrip Name: Generic Engineering Construction and Projects Ltd; Scrip Code: 539407

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I Navin Mavji Ramjiyani the Director of M/S Generic Engineering and Construction Private Limited wish to inform you that, M/s Generic Engineering and Construction Private Ltd have, post conversion of 3,00,000 convertible warrants acquired 3,00,000 Equity Shares of Rs. 10/- each for consideration paid in cash which constitutes 45.11% of the Post Issue Paid-up capital of the Company. The said shares have been credited in our Demat account on 24 May, 2018.

Further the total shareholding of the Promoters and Promoter group after acquisition of these 3,00,000 shares will be 96,83,400 shares constituting 50.25% of the Post Issue Paid-up capital of the Company.

kindly find enclosed herewith the relevant information in the prescribed form under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking you,
Yours Faithfully,

For Generic Engineering & construction Private Limited



Authorized Signatory

[Handwritten Signature]
24/05/2018

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/S Generic Engineering Construction and Projects Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Generic Engineering & Construction Private Limited (GECPL)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. Ahmedabad Stock Exchange Limited (ASE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Generic Engineering and Construction Pvt Ltd	83,91,800	43.55%	43.55%
TOTAL	83,91,800	43.55%	43.55%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	-	-	-




carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	83,91,800	43.55%	43.55%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Generic Engineering and Construction Pvt Ltd	3,00,000	1.56%	1.42%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Generic Engineering and Construction Pvt Ltd	18,00,000	-	8.54%
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	21,00,000	1.56%	9.97%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	86,91,800	45.11%	41.25%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	18,00,000	-	8.54%
e) Total (a+b+c+d)	1,04,91,800	45.11%	49.79%



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment for cash
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 24, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 16,35,62,000/- (1,63,56,200 Equity Shares of Rs.10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 19,26,96,530/- (1,92,69,653 Equity Shares of Rs.10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 21,06,96,530/- (2,10,69,653 Equity Shares of Rs.10/- each)

Thanking you,
Yours Faithfully,
For Generic Engineering & Construction Private Limited


Authorized Signatory



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.